

**Missing Tax Identification  
Number (TIN) Declaration—  
Attachment to the IRS Form W-8**  
**欠缺稅務識別碼 (TIN) 聲明—  
IRS W-8 表格附件**

Account Number: 帳號: \_\_\_\_\_

**INFORMATION 資料**

Name as it appears on your government issued identification:  
政府簽發身分證上顯示名稱:

Business Name (if applicable):  
公司名稱 (如適用):

**REASONABLE EXPLANATION 合理說明**

Please check one box and complete the blank if “Other” is selected. 請填寫下列其中一項，如果選擇其他，請在空白行中加以說明。

I certify that I do not have a non-U.S. taxpayer identification number for the following reason:  
本人證明，我未持有非美籍納稅人識別碼乃是基於下述原因：

- I am not legally required to obtain a TIN in my jurisdiction of tax residence. 依法律規定，我無須在我的稅籍管轄區取得稅務識別碼。
- Other: 其他: \_\_\_\_\_

I declare that all statements made in this document are, to the best of my knowledge and belief, true, correct, and complete. I agree that if there is a change in circumstances that affects the information provided in this document or causes the information provided in this document to become incorrect or incomplete, I will provide a new form within 30 days of a change to the information provided. I certify that I am the Account Holder identified above. I understand that to the extent permitted under law (a) information regarding me and my account(s) may be reported to the authorities of the country(ies) where the account(s) are maintained; and (b) those authorities may provide such information to the country(ies) where I am a tax resident.

I have provided, or will provide, TD Ameritrade with any other documentation requested to support my claim of non-U.S. status and/or tax treaty benefits and will refresh such documentation upon request. I also acknowledge that: (1) I must advise TD Ameritrade if I become a U.S. citizen, U.S. resident, or other U.S. person for U.S. tax law purposes; and (2) such change in my U.S. tax status will impact on the U.S. tax treatment of my income from U.S. investments, which are held by TD Ameritrade Clearing, Inc.

Note: Each account owner must complete and sign a separate form.

本人聲明，本文件所作一切陳述均為本人所知、所信、真實、正確及完整。本人同意若有影響本文件所載資料或造成本文件所載資料錯誤或不完整等變更情況發生時，本人將於資料變更三十日內提交新的表格。本人證明，本人為上述帳戶持有人。本人明白，在法律容許之下，(a) 本人或本人的帳戶資料可能提交予帳戶所在國家的有關當局；及 (b) 有關當局可能將這些資料提交予本人的稅籍所在國。

本人已提供或將提供德美利證券所有其他必要文件，以證實本人相關非美籍身分及 / 或稅務協定優惠，並將按要求更新上述文件。本人亦了解：(1) 若本人成為美國公民、居民或因美國稅務法規而成為其他美國人民，本人必須通知德美利證券；及 (2) 本人美國稅務身分的變動，對於 TD Ameritrade Clearing, Inc. 所持有本人的美國投資收益的稅務待遇將會造成影響。

請注意：每位帳戶持有人均須填寫並簽署單獨表格。

**3. SIGNATURE 簽名**

X Signature:  
簽名:

Date:  
日期:

Original signatures required; electronic signatures and/or signature fonts are not acceptable. 須為原始簽名；恕不接受電子簽名及 / 或簽名字體。



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Please log in to your account and ensure all account information is accurate. All prices in USD unless noted otherwise. Investment involves risk. The price of a security may fluctuate, sometimes dramatically, and may move up or down. Consequently, losses may be incurred and a security may become valueless. Past performance is not an indication of future results. All clients must consider all relevant risk factors, their personal financial situation, and objectives before making any investment decisions. Please read these important [Disclosures](#).

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